

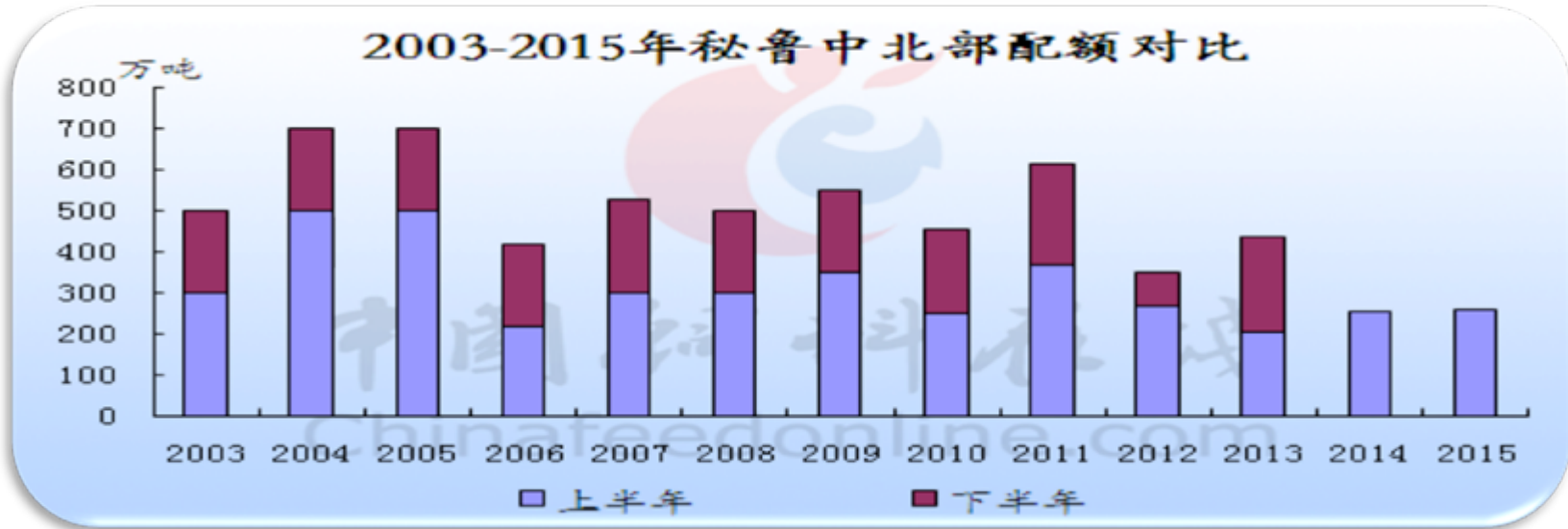


专业化、国际化的饲料行业电子商务服务平台

A professional & international e-commerce platform the gateway to china market

2015 FISHMEAL REVIEW



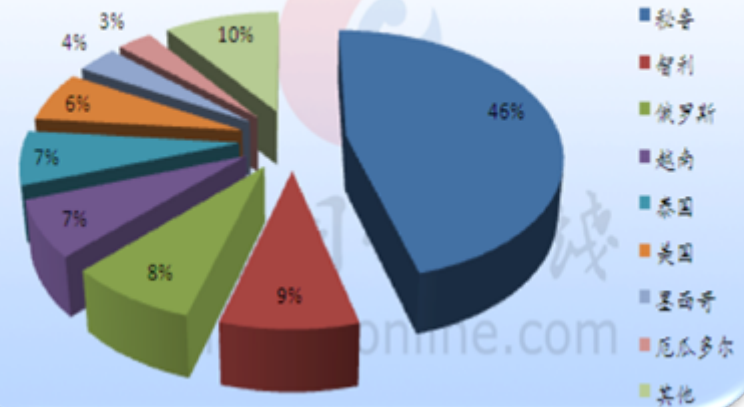


- 2015 Season I: April 10, Quota 2.58 Million mt
- 2015 Wk 1-35: FM Production
Peru + 22.3%, Denmark + 24.8%, Norway + 27.9%, Chile - 13.1%
-
- EL-Nino /Imarpe: Quota ?? Fishing ??

2011年-2015年1-7月鱼粉进口量统计

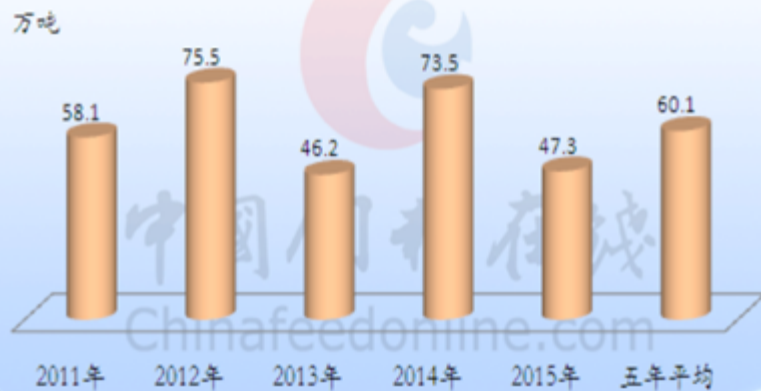


2015年1-7月进口鱼粉分国别占比图

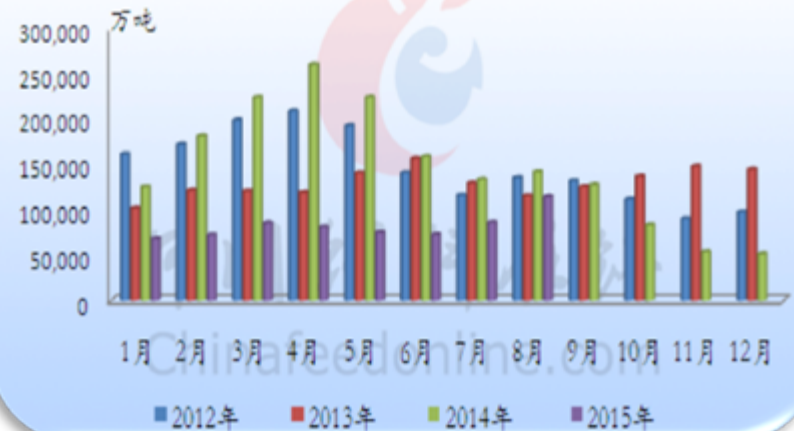


- 1-7/2015: importing Qty 512,000 mt - 29.3%
- 1-7/2015:
 - Peru 235,000mt (-41.5%) , share 45.9%
 - Chile 44,000mt (-36.9%), share 8.6%
- Others 233,000mt (-7.8%), share 45.5%
- 1/7-2015: Top 5 Peru/Chile/Russia/Vietnam/Thailand.

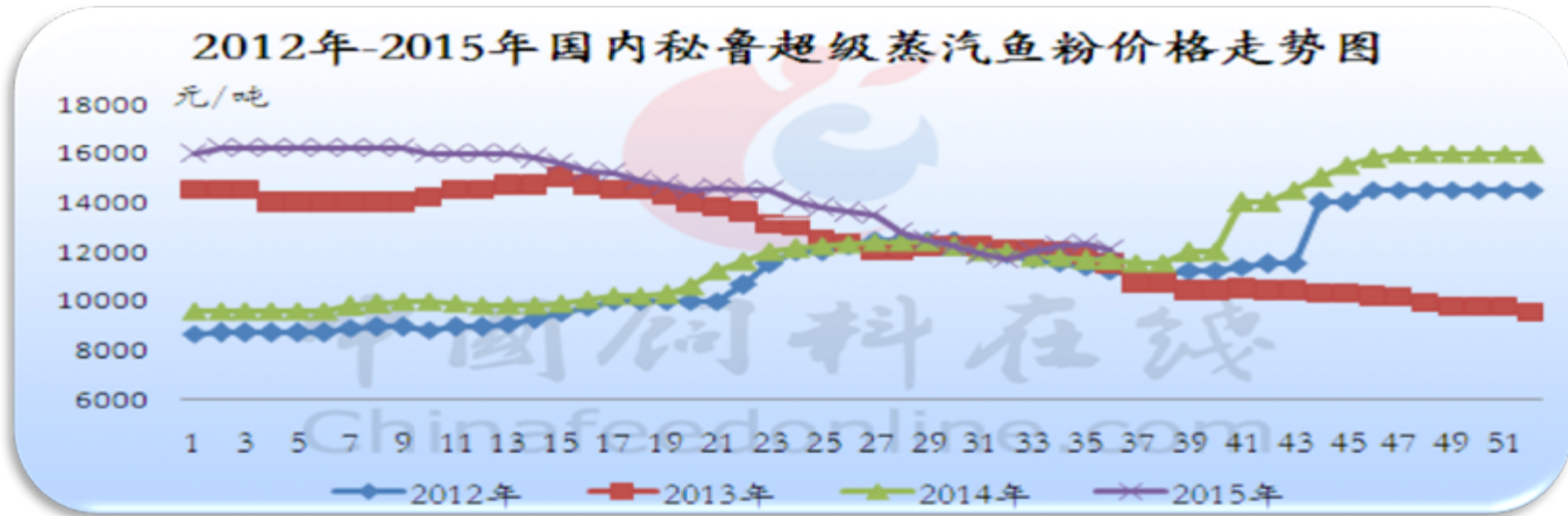
2011年-2015年1-7月进口鱼粉消耗量统计



2012年-2015年国内港口库存对比



- 1-7/2015: consumption 473,000 mt (- 55.4%)
- 1-7/2015: Inventory below 100,000mt
8/2015: above 100,000mt



- 2015 Wk # 1-36, Price of Peruvian super prime Averaged price: 14,600/mt
Aug 2015: 11,000mt or more
Mid Aug 2015: bounced back due to RMB devalued.

✘ Thank you